

United States Department of Agriculture National Agricultural Statistics Service

2015 California Walnut Acreage Report



Cooperating with the California Department of Food and Agriculture

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RESULTS

California's 2015 walnut acreage is estimated at 365,000 acres, up 12 percent from 2013. Of the total acreage, 300,000 were bearing and 65,000 were non-bearing.

WALNUT BEARING AND NON-BEARING ACREAGE 1/

| Year 2/ | Bearing | Non-bearing | Total |
|---------|---------|-------------|---------|
| 2008 | 230,000 | N/A | N/A |
| 2009 | 240,000 | 28,000 | 268,000 |
| 2010 | 255,000 | N/A | N/A |
| 2011 | 265,000 | 35,000 | 300,000 |
| 2012 | 270,000 | N/A | N/A |
| 2013 | 280,000 | 45,000 | 325,000 |
| 2014 | 290,000 | N/A | N/A |
| 2015 | 300,000 | 65,000 | 365,000 |

- 1/ Reported data with an allowance for incompleteness.
- 2/ Beginning with 2003, acreage survey conducted every other year.

Of the walnut acreage reported, Chandler continues as the leading variety with 104,450 bearing acres, followed by Hartley with 33,002 bearing acres. Chandler also accounted for 67 percent of the non-bearing acreage.

San Joaquin County continues to show the largest acreage with 14 percent of the total, followed by Butte with 12 percent and Tulare with 10 percent each.

OBJECTIVES

The Pacific Regional Office of the USDA's National Agricultural Statistics Service (NASS) conducts an acreage survey of California walnut growers. The purpose of this survey is to provide walnut acreage information on new plantings and removals. It is a continuation of a long series of industry-funded walnut acreage surveys.

This report consists of two parts:

- <u>Estimated walnut acreage</u> -- bearing, non-bearing, and total.
- <u>Detailed data</u> by variety, year planted, and county as voluntarily reported by walnut growers and maintained in the NASS database.

With perfect information, the <u>estimated walnut acreage</u> and the <u>detailed data</u> would be the same. However, differences exist for the following reasons:

- ➤ A voluntary survey of approximately 4,900 walnut growers is unlikely to ever attain 100 percent completeness.
- It is difficult for USDA, NASS to detect growers that are planting walnuts for the first time.
- ➤ The <u>detailed data</u> reflects tree removals from approximately 7,000 acres during the past two years. Of this number, some acreage was harvested in 2015 prior to being pulled out, and that acreage has already been removed from the detailed data.

PROCEDURES

The major source of the walnut <u>detailed data</u> was a questionnaire mailed to all walnut growers included in the NASS database. The mailing was made to approximately 4,900 walnut growers in early November. The questionnaire contained previously reported crop, variety, and acreage information preprinted. Producers were asked to update the information with new plantings, removals, and any other corrections; new growers were mailed a blank questionnaire. Growers were given six weeks to respond by mail. A telephone follow-up was then undertaken. Field personnel personally visited large growers who did not respond by mail or telephone.

To arrive at the estimated walnut acreage, the NASS walnut acreage database was compared with pesticide application data maintained by County Agricultural Commissioners and the California Department of Pesticide Regulation. In addition, NASS looked at data collected on the Walnut Nursery Sales Report.

ACKNOWLEDGMENTS

The USDA, NASS, Pacific Regional Office sincerely appreciates the many farm operators, owners, and management firms providing the information. A special thanks is due to the California Walnut Board for providing funding and support of this special acreage update survey.

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2015 WALNUT ACREAGE BY COUNTY, BY YEAR PLANTED 1/

| | 2003 | | | | | | | | | | | | | Acres Standing in 2015 | | |
|-----------------|----------------|-------|-------|-------|-------|-------|--------|--------|-------|-------|-------|-------|-------|------------------------|-----------------|---------|
| County | and Earlier | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | Bearing | Non- bearing | Total |
| Alameda | 9 | - | - | - | - | - | - | - | - | - | - | - | - | . 9 | - | 9 |
| Amador | 298 | - | - | - | - | - | - | - | - | - | - | - | | 298 | - | 298 |
| Butte | 19,402 | 2,262 | 647 | 1,009 | 786 | 665 | 1,464 | 2,174 | 1,072 | 1,563 | 1,568 | 936 | 608 | 29,279 | 4,877 | 34,155 |
| Calaveras | 765 | - | - | - | - | - | 33 | 4 | - | 1 | - | - | | 799 | 4 | 804 |
| Colusa | 3,804 | 156 | 265 | 205 | 397 | 309 | 753 | 470 | 535 | 768 | 377 | 316 | 166 | 6,895 | 1,627 | 8,521 |
| Contra Costa | 386 | 4 | 8 | - | - | 11 | - | - | 67 | - | - | 1 | 2 | 472 | 7 | 478 |
| El Dorado | 236 | - | 4 | - | - | - | - | - | - | - | - | - | | 240 | - | 240 |
| Fresno | 3,784 | 248 | 34 | 197 | 413 | 142 | 247 | 109 | 293 | 30 | 116 | 176 | 459 | 5,458 | 789 | 6,247 |
| Glenn | 10,549 | 301 | 561 | 711 | 555 | 608 | 1,232 | 850 | 862 | 427 | 894 | 931 | 427 | 16,147 | 2,761 | 18,908 |
| Humboldt | 1 | - | - | - | - | - | - | - | - | - | - | - | | · 1 | - | 1 |
| Kern | 697 | - | - | - | - | - | - | - | 39 | - | - | - | | 697 | 39 | 736 |
| Kings | 7,282 | 422 | 370 | 378 | 443 | 161 | 346 | 341 | 290 | 368 | 315 | 216 | 285 | 10,031 | 1,185 | 11,216 |
| Lake | 3,691 | 24 | 6 | 49 | 18 | 15 | 105 | 30 | 40 | 24 | 160 | 66 | 66 | 3,967 | 326 | 4,292 |
| Los Angeles | - | - | - | - | - | - | - | - | - | - | - | - | | | - | - |
| Madera | 910 | - | - | - | 160 | 20 | - | 25 | 118 | 50 | - | 58 | 1 | 1,208 | 133 | 1,341 |
| Marin | 11 | - | - | - | - | - | - | - | - | - | - | - | | · 11 | - | 11 |
| Mendocino | 35 | - | - | - | - | - | - | - | - | - | - | - | 1 | 35 | 1 | 37 |
| Merced | 4,305 | 167 | 37 | 263 | 193 | 104 | 237 | 96 | 430 | 486 | 164 | 204 | 106 | 5,830 | 959 | 6,789 |
| Monterey | 296 | 80 | - | - | - | 18 | - | - | - | - | - | - | | 394 | - | 394 |
| Napa | 174 | - | - | - | - | - | - | - | - | - | - | - | | 175 | - | 175 |
| Nevada | - | - | - | - | - | - | - | - | - | - | - | - | | | - | - |
| Placer | 939 | 12 | 4 | - | - | 15 | - | 140 | 22 | 10 | 188 | - | 81 | 1,132 | 279 | 1,411 |
| Riverside | 35 | 2 | - | - | 2 | - | - | - | - | - | - | - | | . 39 | - | 39 |
| Sacramento | 660 | - | - | - | - | - | - | - | - | 52 | 1 | 63 | | 660 | 116 | 775 |
| San Benito | 1,064 | 24 | 4 | 8 | 9 | 14 | 1 | 4 | - | - | 36 | 29 | 2 | 1,128 | 67 | 1,195 |
| San Bernardino | 1 | - | - | - | - | - | - | - | - | - | - | - | | . 1 | - | 1 |
| San Diego | 1 | - | - | - | - | - | - | - | - | - | - | - | | . 1 | - | 1 |
| San Joaquin | 25,874 | 725 | 621 | 1,078 | 757 | 1,149 | 1,776 | 1,429 | 665 | 1,158 | 1,339 | 1,255 | 1,185 | 33,950 | 5,062 | 39,012 |
| San Luis Obispo | 2,479 | - | - | 1 | - | - | - | - | - | - | - | 1 | | 2,480 | 1 | 2,481 |
| Santa Barbara | 432 | - | - | - | - | - | - | - | - | - | - | - | | 432 | - | 432 |
| Santa Clara | 335 | 4 | - | - | - | - | 13 | 2 | 2 | 3 | - | - | 6 | 356 | 9 | 365 |
| Santa Cruz | 3 | - | - | - | - | - | - | - | - | - | - | - | | . 3 | - | 3 |
| Shasta | 842 | 16 | - | - | - | - | 1 | - | - | 13 | 1 | 1 | | 859 | 15 | 874 |
| Siskiyou | 1 | - | - | - | - | - | - | - | - | - | - | - | | . 1 | - | 1 |
| Solano | 6,582 | 186 | 153 | 58 | 60 | 64 | 182 | 183 | 40 | 167 | 21 | 31 | 385 | 7,501 | 610 | 8,111 |
| Sonoma | 136 | - | - | - | - | - | - | - | - | - | - | - | | 136 | - | 136 |
| Stanislaus | 16,193 | 799 | 666 | 609 | 651 | 1,151 | 680 | 701 | 626 | 797 | 1,767 | 639 | 987 | 21,987 | 4,283 | 26,269 |
| Sutter | 16,287 | 612 | 1,033 | 1,586 | 894 | 669 | 818 | 811 | 699 | 865 | 564 | 674 | 308 | 23,216 | 2,604 | 25,820 |
| Tehama | 12,163 | 365 | 510 | 679 | 291 | 609 | 939 | 1,157 | 664 | 707 | 843 | 945 | 692 | 17,367 | 3,196 | 20,564 |
| Tulare | 20,569 | 310 | 885 | 1,104 | 443 | 461 | 300 | 681 | 576 | 771 | 501 | 812 | 489 | 25,249 | 2,652 | 27,900 |
| Ventura | 138 | - | - | - | - | - | - | - | - | - | - | - | | 138 | - | 138 |
| Yolo | 7,038 | 659 | 709 | 382 | 703 | 399 | 597 | 681 | 671 | 227 | 188 | 252 | 568 | 11,744 | 1,330 | 13,073 |
| Yuba | 7,525 | 348 | 314 | 873 | 97 | 294 | 552 | 497 | 538 | 772 | 497 | 611 | 449 | 11,031 | 2,337 | 13,369 |
| Total | 175,92 9 | | 6,830 | 9,190 | 6,870 | 6,878 | 10,276 | 10,384 | 8,251 | 9,259 | 9,539 | 8,217 | 7,272 | 241,351 | 35,268 | 276,618 |

^{1/} Totals may not add due to rounding.

WALNUT ACREAGE AS OF 2015 -- VARIETIES AND AGE GROUPS -- STATE SUMMARY ACREAGE PLANTED DURING YEARS SHOWN AND STANDING IN 2015 1/

| | 2003 and | | | | | 2008 | 2009 2010 | | 2011 | 2012 | 2013 | 2014 | 2015 | Acres Standing in 2015 | | |
|-------------------------|----------|-------|-------|-------|-------|-------|-----------|--------|-------|-------|-------|-------|-------|------------------------|-----------------|---------|
| Variety | Earlier | 2004 | 2005 | 2006 | 2007 | | | 2010 | | | | | | Bearing | Non- bearing | Total |
| Amigo | 93 | - | - | = | - | - | - | - | - | - | - | - | - | 94 | - | 94 |
| Ashley | 3,380 | - | - | 1 | - | - | - | - | - | - | - | - | 23 | 3,381 | 23 | 3,404 |
| Blackmer/Mautner/Vaughn | 462 | - | - | - | - | - | - | - | - | - | - | - | - | 462 | - | 462 |
| Chandler | 63,334 | 2,881 | 3,220 | 5,828 | 4,647 | 4,713 | 7,256 | 6,696 | 5,875 | 6,863 | 6,200 | 5,425 | 5,155 | 104,450 | 23,642 | 128,092 |
| Chico | 1,626 | 2 | - | - | - | - | 1 | 2 | 9 | 1 | - | 1 | - | 1,639 | 2 | 1,641 |
| Cisco | 64 | 1 | - | - | - | 1 | - | - | - | - | - | - | 1 | 66 | 1 | 66 |
| Eureka | 2,025 | 42 | - | 1 | 2 | 5 | 14 | - | 5 | 2 | 8 | 1 | 5 | 2,089 | 20 | 2,109 |
| Franquette | 6,376 | 7 | 3 | 1 | - | 29 | 49 | 12 | 29 | 1 | 52 | 3 | 80 | 6,417 | 226 | 6,643 |
| Franquette Scharsch | 104 | - | - | - | - | - | - | - | - | - | - | - | - | 104 | - | 104 |
| Gustine | 99 | - | - | - | - | - | - | - | - | - | - | - | - | 99 | - | 99 |
| Hartley | 32,175 | 173 | 136 | 107 | 146 | 47 | 218 | 90 | 77 | 45 | 110 | 29 | 169 | 33,002 | 519 | 33,521 |
| Howard | 13,940 | 2,277 | 1,529 | 1,689 | 767 | 711 | 1,365 | 1,595 | 924 | 995 | 631 | 922 | 522 | 24,797 | 3,069 | 27,866 |
| Ivanhoe | - | - | - | - | - | - | 39 | 53 | 95 | 268 | 175 | 126 | 140 | 187 | 708 | 895 |
| Marchetti | 238 | - | - | - | - | - | - | - | - | - | - | - | - | 238 | - | 238 |
| Mayette | 319 | - | 1 | - | - | - | - | - | - | - | - | - | - | 320 | - | 320 |
| Midland | 113 | - | - | - | - | - | - | - | - | - | - | - | - | 113 | - | 113 |
| Nuggett | 163 | - | - | - | - | - | - | - | - | - | - | - | - | 163 | - | 163 |
| Payne | 4,261 | 26 | 5 | 18 | 8 | 30 | 52 | 4 | 1 | - | 8 | 2 | 66 | 4,402 | 77 | 4,479 |
| Pedro | 187 | - | - | - | - | - | - | - | - | - | - | - | - | 187 | - | 187 |
| Pioneer | 70 | - | - | - | - | - | - | - | - | - | - | - | - | 70 | - | 70 |
| Poe | 342 | - | - | - | - | - | - | - | 1 | - | 1 | - | - | 342 | 2 | 344 |
| Serr | 14,915 | 14 | 96 | 25 | 21 | 38 | 23 | 32 | 52 | 1 | 33 | 8 | 9 | 15,165 | 104 | 15,269 |
| Sunland | 1,295 | - | 19 | - | 5 | - | 20 | - | - | - | 2 | - | - | 1,339 | 2 | 1,341 |
| Tehama | 1,848 | - | - | 25 | - | - | - | 20 | - | - | - | 17 | - | 1,894 | 18 | 1,911 |
| Trinta | 216 | 7 | - | - | - | - | 7 | 10 | - | 27 | - | - | - | 240 | 27 | 267 |
| Tulare | 13,322 | 1,950 | 1,566 | 1,122 | 933 | 1,181 | 850 | 1,429 | 940 | 836 | 2,060 | 1,411 | 619 | 23,293 | 4,927 | 28,219 |
| Vina | 13,181 | 267 | 70 | 145 | 58 | 12 | 145 | 17 | 8 | 20 | 5 | 7 | 5 | 13,895 | 44 | 13,939 |
| Waterloo | 373 | - | - | - | - | 2 | 23 | - | - | - | - | - | - | 398 | - | 398 |
| All Others | 1,410 | 79 | 184 | 227 | 283 | 111 | 215 | 422 | 235 | 201 | 255 | 266 | 478 | 2,509 | 1,855 | 4,365 |
| State Total | 175,929 | 7,725 | 6,830 | 9,190 | 6,870 | 6,878 | 10,276 | 10,384 | 8,251 | 9,259 | 9,539 | 8,217 | 7,272 | 241,351 | 35,268 | 276,618 |

^{1/} Totals may not add due to rounding. Shaded/bold area represents non-bearing years and includes plantings of the following: Chandler, Chico, Howard Ivanhoe, Tulare (2012-2015); Amigo, Ashley, Cisco, Gustine, Marchetti, Nuggett, Payne, Pedro, Serr, Sunland, Tehama, Trinta, Vina (2011-2015); Franquette, Franquette Scharsch, Mayette, Poe (2009-2015); all other varieties not specified (2010-2015).

California Walnut Acreage, Production and Value, 1994-2015

| | | | torougo, r roudo | | | |
|---------|---------|-------------|------------------|----------------|--------------------------|---------------|
| Year | Bearing | Non-bearing | Production | Yield per acre | Grower return per ton | Total value |
| | Acres | Acres | Tons | Tons | Dollars | 1,000 Dollars |
| 1994 | 189,000 | 25,600 | 232,000 | 1.23 | 1,030.00 | 238,960 |
| 1995 | 193,000 | 23,300 | 234,000 | 1.21 | 1,400.00 | 327,600 |
| 1996 | 192,000 | 23,200 | 208,000 | 1.08 | 1,580.00 | 328,640 |
| 1997 | 193,000 | 20,900 | 269,000 | 1.39 | 1,430.00 | 384,670 |
| 1998 | 198,000 | 29,000 | 227,000 | 1.15 | 1,050.00 | 238,350 |
| 1999 | 197,000 | 30,000 | 283,000 | 1.44 | 886.00 | 250,738 |
| 2000 | 200,000 | 31,000 | 239,000 | 1.20 | 1,240.00 | 296,360 |
| 2001 | 204,000 | 29,000 | 305,000 | 1.50 | 1,120.00 | 341,600 |
| 2002 | 210,000 | 27,000 | 282,000 | 1.34 | 1,170.00 | 329,940 |
| 2003 | 213,000 | 27,000 | 326,000 | 1.53 | 1,160.00 | 378,160 |
| 2004 | 214,000 | N/A | 325,000 | 1.52 | 1,390.00 | 451,750 |
| 2005 | 215,000 | 26,000 | 355,000 | 1.65 | 1,570.00 | 557,350 |
| 2006 | 216,000 | N/A | 346,000 | 1.60 | 1,630.00 | 563,980 |
| 2007 | 218,000 | 25,000 | 328,000 | 1.50 | 2,290.00 | 751,120 |
| 2008 | 230,000 | N/A | 436,000 | 1.90 | 1,280.00 | 558,080 |
| 2009 | 240,000 | 28,000 | 437,000 | 1.82 | 1,710.00 | 747,270 |
| 2010 | 255,000 | N/A | 504,000 | 1.98 | 2,040.00 | 1,028,160 |
| 2011 | 265,000 | 35,000 | 461,000 | 1.74 | 2,900.00 | 1,336,900 |
| 2012 | 270,000 | N/A | 497,000 | 1.84 | 3,030.00 | 1,505,910 |
| 2013 | 280,000 | 45,000 | 492,000 | 1.76 | 3,710.00 | 1,825,320 |
| 2014 1/ | 290,000 | N/A | 570,000 | 1.97 | 3,340.00 | 1,903,800 |
| 2015 2/ | 300,000 | 65,000 | 603,000 | 2.01 | NA | NA |

^{1/} For 2014, production is based on California Walnut Board receipts from handlers plus a small amount for home use. Price is based on the Walnut Raisin Prune Reported released November 2015. Value was calculated based on production and price.

Source: USDA, NASS, Pacific Regional Office

^{2/} For 2015, production is based on California Walnut Board receipts from handlers plus a small amount for home use. NA Not Available.