



ARIZONA LIVESTOCK

July 2009 --- Released July 31, 2009



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Arizona Cattle on Feed Inventory Down 19 Percent From Last Year

On July 1, 2009, Arizona had 287,000 head of cattle on feed for the slaughter market, down 69,000 head from a year ago and down 14,000 head from last month. This is the lowest inventory since December, 2003. Placements totaled 21,000 head during June, a decrease of 11,000 head from a year ago. During June, the number of head marketed was 34,000, a decrease of 6,000 head from last year.

On July 1, 2009, California had 460,000 head of cattle on feed for the slaughter market, down 60,000 head from last year and down 10,000 head from last month. Placements totaled 43,000 head during June, a decrease of 9,000 head from June 2008. Marketings of fed cattle totaled 51,000 head, a decrease of 4,000 head from a year ago.

Cattle and calves on feed for slaughter market in the United States for feedlots with capacity of 1,000 or more head totaled 9.8 million head on July 1, 2009. The inventory was 5 percent below July 1, 2008. The inventory included 5.99 million steers and steer calves, down 7 percent from the previous year. This group accounted for 61 percent

of the total inventory. Heifers and heifer calves accounted for 3.72 million head, down 3 percent from 2008.

Placements in feedlots during June totaled 1.39 million, 8 percent below 2008. Net placements were 1.33 million head. During June, placements of cattle and calves weighing less than 600 pounds were 315,000, 600-699 pounds were 290,000, 700-799 pounds were 371,000 and 800 pounds and greater were 415,000. This is the second lowest placements for the month of June since the series began in 1996.

Marketings of fed cattle during June totaled 1.99 million, 1 percent above 2008. This is the second lowest fed cattle marketings for the month of June since the series began in 1996.

Other disappearance totaled 57,000 during June, 5 percent below 2008.

Cattle on Feed: Number on Feed, Number Placed on Feed, Number Marketed, and Other Disappearance, 1000+ Capacity Feedlots, By Month, State, and United States 2008-2009

State	Number on Feed 1/					Number Placed on Feed			Number Marketed			Other Disappearance		
	July 1, 2008	June 1, 2009	July 1, 2008			During June			During June			During June 2/		
			Number	as % of 2008	as % of June	2008	2009	2009 as % of 2008	2008	2009	2009 as % of 2008	2008	2009	2009 as % of 2008
	1,000 Head		Percent		1,000 Head	Percent		1,000 Head	Percent		1,000 Head	Percent		
AZ	356	301	287	81	95	32	21	66	40	34	85	1	1	100
CA	520	470	460	88	98	52	43	83	55	51	93	2	2	100
CO	820	980	910	111	93	85	125	147	175	190	109	10	5	50
ID	200	205	200	100	98	33	32	97	47	36	77	1	1	100
IA	500	530	520	104	98	41	59	144	60	67	112	1	2	200
KS	2,080	2,080	1,920	92	92	330	305	92	430	455	106	10	10	100
NE	2,050	2,110	1,920	94	91	290	270	93	475	440	93	15	20	133
NM	154	105	94	61	90	32	17	53	27	27	100	1	1	100
OK	300	310	295	98	95	57	44	77	61	58	95	1	1	100
SD	185	220	205	111	93	21	25	119	38	39	103	3	1	33
TX	2,660	2,610	2,490	94	95	460	380	83	480	490	102	10	10	100
WA	140	156	146	104	94	28	30	107	32	39	122	1	1	100
Other Sts	330	330	305	92	92	57	40	70	58	63	109	4	2	50
US	10,295	10,407	9,752	95	94	1,518	1,391	92	1,978	1,989	101	60	57	95

1/ Cattle and calves on feed are animals for slaughter market being fed a ration of grain or other concentrates and are expected to produce a carcass that will grade select or better.

2/ Includes death losses, movement from feedlots to pasture, and shipments to other feedlots for further feeding.

Cattle and Calves: Number by Class and Calf Crop, United States, July 1, 2007-2009

Class	2007	2008	2009	2009 as % of 2008	
				1,000 Head	Percent
Cattle and Calves	104,300	103,300	101,800		99
Cows and Heifers That Have Calved	42,300	42,000	41,400		99
Beef Cows	33,150	*32,650	32,200		99
Milk Cows	9,150	*9,350	9,200		98
Heifers 500 Pounds and Over	16,500	16,300	16,100		99
For Beef Cow Replacement	4,700	4,600	4,500		98
For Milk Cow Replacement	3,900	3,900	3,900		100
Other Heifers	7,900	7,800	7,700		99
Steers 500 Pounds and Over	14,900	14,700	14,400		98
Bulls 500 Pounds and Over	2,100	2,100	2,100		100
Calves Under 500 Pounds	28,500	28,200	27,800		99
Calf Crop	36,759	36,113	35,600		99
Cattle on Feed	12,300	12,200	11,600		95

* Revised.

Milk Cows and Production: By State, June 2008-2009

State	Milk Cows 1/		Milk Per Cow 2/		Milk Production 2/		Percent change from 2008
	2008	2009	2008	2009	2008	2009	
	<i>1,000 Head</i>		<i>Pounds</i>		<i>Million Pounds</i>		<i>Percent</i>
AZ	186	176	1,950	1,940	363	341	-6.1
CA	1,847	1,810	1,850	1,810	3,417	3,276	-4.1
CO	128	126	1,940	1,980	248	249	0.4
FL	120	116	1,440	1,530	173	177	2.3
ID	551	552	1,900	1,880	1,047	1,038	-0.9
IL	102	102	1,565	1,570	160	160	
IN	166	168	1,650	1,655	274	278	1.5
IA	216	215	1,660	1,710	359	368	2.5
KS	116	118	1,680	1,735	195	205	5.1
MI	351	358	1,860	1,890	653	677	3.7
MN	463	469	1,585	1,620	734	760	3.5
MO	110	109	1,240	1,195	136	130	-4.4
NM	340	327	1,970	2,050	670	670	
NY	626	623	1,680	1,720	1,052	1,072	1.9
OH	282	276	1,560	1,570	440	433	-1.6
OR	114	114	1,660	1,625	189	185	-2.1
PA	546	545	1,630	1,630	890	888	-0.2
TX	417	428	1,690	1,710	705	732	3.8
UT	85	83	1,780	1,785	151	148	-2
VT	140	135	1,565	1,550	219	209	-4.6
VA	98	96	1,410	1,520	138	146	5.8
WA	244	241	1,970	1,970	481	475	-1.2
WI	1,252	1,257	1,650	1,690	2,066	2,124	2.8
23-State Total	8,500	8,444	1,736	1,746	14,760	14,741	-0.1

1/ Includes dry cows, excludes heifers not yet fresh.

2/ Excludes milk sucked by calves.

Commercial Red Meat Production: By Arizona and United States 1/

Class	June 2008	May 2009	June 2009	June 2009 as % of 2/	
				June 2008	May 2009
Arizona 3/ Total Red Meat	34,000	30,400	31,600	93	104
<u>United States</u>	<i>Million Pounds</i>			<i>Percent</i>	
Beef	2,263.4	2,179.7	2,288.7	101	105
Veal	11.7	10.3	11.5	98	112
Pork	1,761.8	1,716.3	1,847.5	105	108
Lamb and Mutton	13.1	13.0	13.9	106	106
Total Red Meat	4,050.0	3,919.3	4,161.5	103	106

1/ Based on packers' dressed weights and excludes farm slaughter.

2/ Percentages based on unrounded data.

3/ Breakdown by class not available, includes total beef, veal, pork, lamb, and mutton.

Commercial Livestock Slaughter: Arizona and U.S., January - June 2009 1/

Species	Arizona			United States		
	January - June			January - June		
	Number Slaughtered	Total Live Weight	Average Live Weight	Number Slaughtered	Total Live Weight	Average Live Weight
	1,000 Head	1,000 Pounds	Pounds	1,000 Head	1,000 Pounds	Pounds
Cattle	259.0	333,371	1,293	16,578.6	21,274,626	1,288
Hogs	0.8	190	259	55,551.3	15,064,421	271

1/ Includes slaughter under Federal inspection and other Commercial slaughter, excludes farm slaughter.

All Sheep and Lamb Inventory Down 3 Percent, Goat Inventory Down 2 Percent

All sheep and lamb inventory in the United States on July 1, 2009 totaled 7.05 million head, down 3 percent from July 1, 2008. Breeding sheep inventory at 4.28 million head on July 1, 2009 was down 3 percent from July 1, 2008. Market sheep and lambs (including newborn lambs), at 2.77 million head, were down 3 percent from last July.

The breeding herd consists of 3.47 million ewes one year old and older, 180,000 rams one year old and older, and 630,000 replacement lambs (including newborn lambs). Market lamb inventory at 2.69 million head was comprised of 1.60 million lambs under 65 pounds, 560,000 lambs 65-84 pounds, 290,000 lambs 85-105 pounds, and 240,000 lambs over 105 pounds. Market sheep inventory was 80,000 head.

The 2009 lamb crop in the United States is expected to total 3.70 million head, down slightly from the 2008 lamb crop of 3.71 million

head. Lambs born during January through June 2009 totaled 3.25 million head or 88 percent of the yearly total. An additional 450,000 head are expected to be born during the period July through December 2009.

All goat inventory on July 1, 2009 totaled 3.71 million head, down 2 percent from the previous July number. **Breeding goat inventory** totaled 2.79 million head, down 2 percent from July 2008. **All market goats and kids** totaled 925,000 head, down 2 percent from the previous July. On July 1, 2009 meat and all other goats totaled 3.16 million head, down 1 percent from July 2008. Milk goat inventory was up 4 percent increasing to 385,000 head while angora goat numbers fell 28 percent to 165,000 head. **The 2009 kid crop** in the United States is expected to total 1.96 million head, virtually unchanged from the 2008 kid crop. The 2009 expected kidding rate of 103 kids per 100 does is up 1 percent from the 2008 kid rate of 102.

Sheep and Lambs: Number by Class and Lamb Crop, United States, July 1, 2007-2009

Class	2007	2008	2009	2009 as % of 2008
		1,000 Head		Percent
All Sheep and Lambs	7,530	7,270	7,050	97
Breeding Sheep and Lambs	4,515	4,400	4,280	97
Replacement Lambs Under One Year Old	635	630	630	100
Ewes - One Year Old and Older	3,700	3,590	3,470	97
Rams - One Year Old and Older	180	180	180	100
Market Sheep and Lambs	3,015	2,870	2,770	97
Market Lambs	2,945	2,795	2,690	96
Market Sheep	70	75	80	107

Published Monthly

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Release Dates For Upcoming National Reports

August 4.....Land Values and Cash Rents
August 6.....Farm Production Expenditures
August 14.....Farm Computer Usage and Ownership
August 21.....Farm Labor
August 18.....Milk Production
August 21.....Cattle on Feed
August 21.....Livestock Slaughter
August 31.....Agricultural Prices

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July Farm Prices Received Index Declined 4 Points

The preliminary All Farm Products Index of Prices Received by Farmers in July, at 130 percent, based on 1990-92=100, decreased 4 points (3.0 percent) from June. The Crop Index is down 12 points (7.5 percent) but the Livestock Index was unchanged. Producers received higher prices for eggs, cattle, sweet corn, and snap beans and lower prices for corn, wheat, soybeans, and tomatoes. In addition to prices, the overall index is also affected by the seasonal change based on a 3-year average mix of commodities producers sell.

Increased monthly marketings of grapes, wheat, hay, and tomatoes offset decreased marketings of milk, cantaloups, potatoes, and strawberries.

The preliminary All Farm Products Index is down 29 points (18 percent) from July 2008. The Food Commodities Index, at 129, decreased 3 points (2.3 percent) from last month and decreased 27 points (17 percent) from July 2008.

Prices Paid Index Down 1 Point

The July Index of Prices Paid for Commodities and Services, Interest, Taxes, and Farm Wage Rates (PPITW) is 176 percent of the 1990-92 average. The index is down 1 point (0.6 percent) from June and 15 points (7.9 percent) below July 2008. Lower prices in July for

nitrogen, feed grains, potash & phosphorus, and LP gas more than offset higher prices for complete feeds, concentrates, other farm services, and feeder cattle.

Prices Received by Farmers: Arizona and United States, July 2008 and 2009 and June 2009

Commodity	Unit	Arizona			United States		
		July 2008 Entire Month	June 2009 Entire Month	July 2009 Mid-Month	July 2008 Entire Month	June 2009 Entire Month	July 2009 Mid-Month
Upland Cotton	¢ Lb	1/	1/	1/	66.20	46.40	45.80
Durum Wheat 2/	\$ Ton	---	305.30	---	390.00	240.00	268.70
Alfalfa Hay Baled 3/	\$ Ton	190.00	125.00	120.00	177.00	128.00	120.00
Cows 4/	\$ Cwt	58.00	45.00	50.00	56.50	45.70	48.30
Steers and Heifers	\$ Cwt	101.00	84.00	83.00	99.60	85.00	85.70
Beef Cattle 5/	\$ Cwt	83.80	59.00	61.90	95.00	80.40	81.40
Calves	\$ Cwt	101.00	98.00	108.00	114.00	110.00	109.00
All Milk 6/	\$ Cwt	19.30	10.90	10.90	19.30	11.30	11.30

1/ Prices not published to avoid disclosure of individual operations or insufficient sales.

2/ Not available for Arizona.

3/ Mid-month.

4/ Beef cows and cull dairy cows sold for slaughter.

5/ "Cows" and "steers and heifers" combined.

6/ Preliminary; before for hauling. Includes quality, quantity, and other premiums. Excludes hauling subsidies.

United States Price Index Summary Table

Index 1990-92 = 100	2008		2009	
	June	July	June	July
Prices Received	158	159	134	130
Prices Paid	187	191	177	176
Ratio 1/	84	83	76	74

1/ Ratio of index of prices received by farmers to index of prices paid by farmers.