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Arizona's Upland Cotton Production Forecast Down 8 Percent

Arizona's upland cotton harvested acreage is estimated at 178,000 acres, down 10,000 acres or 5 percent from a year ago. Yield is forecast at 1,375 pounds per acre, 45 pounds lower than the yield in 2006. Production is forecast at 510,000 bales, down 8 percent from last year. The cotton crop is in mostly fair to good condition. American-Pima cotton harvested acreage, at 4,000 acres, is down 3,000 acres. Production is expected to total 7,500 bales, down 5,900 bales from last year. Pima yield, at 900 pounds per acre, is down 19 pounds from a year ago.

At the U.S. level, all Cotton production is forecast at 17.3 million 480-pound bales, down 20 percent from last year's 21.6 million bales. Yield is expected to average 783 pounds per harvested acre, down 31 pounds from 2006. Producers expect to harvest 10.6 million acres of all cotton and 10.3 million acres of upland cotton, down 16 percent and 17 percent, respectively. Upland cotton production is forecast at 16.5 million 480-pound bales, 21 percent below 2006. Texas producers are expecting to produce 6.10 million 480-pound bales of upland cotton, up 5 percent from last year. With ideal weather in Mississippi and Arkansas, producers expect higher yields than last year. American-Pima production is forecast at 808,500 bales, up 6 percent from last year. American-Pima harvested area is expected to total 293,000 acres, down 9 percent from 2006.

Other Arizona crop forecasts of production include alfalfa, at 2.13 million tons, up 2 percent; grapes, at 1,100 tons, up 200 tons; and apples, at 23.0 million pounds, down 24 percent from last year.

Cotton: Area Harvested, Yield, and Production by Type, State, and United States, 2006 and Forecasted August 1, 2007

Type and State	Area Harvested		Yield per Acre		Production 1/	
	2006	2007	2006	2007	2006	2007
	1,000 Acres		Pounds		1,000 Bales 2/	
Upland						
AL	560.0	390.0	579	652	675.0	530.0
AZ	188.0	178.0	1,420	1,375	556.0	510.0
AR	1,160.0	820.0	1,045	1,083	2,525.0	1,850.0
CA	283.0	184.0	1,321	1,383	779.0	530.0
FL	101.0	104.0	789	785	166.0	170.0
GA	1,370.0	1,000.0	818	792	2,334.0	1,650.0
KS	110.0	50.0	511	576	117.0	60.0
LA	630.0	335.0	946	946	1,241.0	660.0
MS	1,220.0	675.0	829	960	2,107.0	1,350.0
MO	496.0	398.0	953	941	985.0	780.0
NM	48.0	47.0	930	1,042	93.0	102.0
NC	865.0	535.0	713	682	1,285.0	760.0
OK	180.0	190.0	541	700	203.0	277.0
SC	298.0	198.0	697	650	433.0	268.0
TN	695.0	475.0	945	869	1,368.0	860.0
TX	4,100.0	4,700.0	679	623	5,800.0	6,100.0
VA	104.0	64.0	717	600	155.4	80.0
US	12,408.0	10,343.0	806	767	20,822.4	16,537.0
American-Pima						
AZ	7.0	4.0	919	900	13.4	7.5
CA	274.0	261.0	1,204	1,379	687.0	750.0
NM	12.5	9.0	768	747	20.0	14.0
TX	30.0	19.0	720	935	45.0	37.0
US	323.5	293.0	1,136	1,325	765.4	808.5
All Cotton						
US	12,731.5	10,636.0	814	783	21,587.8	17,345.5

1/ Production ginned and to be ginned.

2/ 480-lb net weight bales.

Area Harvested, Yield, and Production, Arizona and United States, 2006 and Forecasted August 1, 2007

Crop	Unit	Arizona			United States		
		2006	2007	2007 as % of 2006	2006	2007	2007 as % of 2006
Barley 1/							
Harvested	1,000 Acres	22	33	150	2,951	3,542	120
Yield per Acre	Pounds	5,520	5,040	91	2,928	3,029	103
Production	Tons	60,720	83,160	137	4,321,224	5,363,472	124
Alfalfa Hay							
Harvested	1,000 Acres	250	250	100	21,384	21,451	100
Yield per Acre	Pounds	8.30	8.50	102	3.35	3.26	97
Production	1,000 Tons	2,075	2,125	102	71,666	69,904	98

1/ AZ forecast carried forward from July 1.

Durum Wheat: Area Harvested, Yield, and Production, by State and U.S., 2006 and Forecasted August 1, 2007

State	Area Harvested		Yield 1/			Production	
	2006	Forecasted August 1, 2007	2006	2007		2006	2007
				July 1	Forecasted August 1, 2007		
	1,000 Acres		Pounds			Tons	
AZ	74	79	6,000	5,700	5,700	222,000	225,150
CA	65	85	5,940	5,700	5,700	193,050	242,250
MT	395	525	1,020	1,560	1,500	201,450	393,750
ND	1,260	1,450	1,500	1,980	1,920	945,000	1,392,000
Other States 2/	21	24	4,074	4,044	3,960	42,750	47,520
US	1,815	2,163	1,770	2,184	2,130	1,604,250	2,300,670

1/ Converted from bushels.

2/ Other States include ID and SD. Individual State level estimates will be published in the "Small Grains 2007 Summary."

Commercial Apples: Total Production

State	Total Production 1/		
	2005	2006	2007
	Million Pounds		
AZ	22.2	30.1	23.0
CA	355.0	355.0	340.0
CO	31.0	15.0	15.0
CT	15.5	17.5	20.5
GA	14.0	13.0	3.0
ID	70.0	60.0	45.0
IL	49.0	52.5	10.0
IN	50.0	55.0	30.0
IA	2.1	6.7	1.8
KY	5.5	6.9	0.8
ME	31.0	23.5	40.0
MD	41.0	34.0	33.0
MA	28.5	32.0	36.5
MI	760.0	850.0	790.0
MN	22.0	23.0	24.0
MO	49.0	53.0	5.0
NH	21.0	28.5	27.0
NJ	45.0	45.0	42.0
NY	1,045.0	1,250.0	1,290.0
NC	130.0	173.0	50.0
OH	99.0	102.0	55.0
OR	145.0	150.0	145.0
PA	500.0	470.0	455.0
RI	1.6	2.0	2.5
SC	4.0	3.0	0.5
TN	8.5	10.0	0.1
UT	38.0	10.0	25.0
VT	33.0	36.0	33.0
VA	250.0	220.0	200.0
WA	5,700.0	5,650.0	5,400.0
WV	87.0	90.0	80.0
WI	52.0	65.0	62.0
US	9,704.9	9,931.7	9,284.7

1/ In orchards of 100 or more bearing age trees.

Grapes: Total Production

State	Total Production		
	2005	2006	2007
	Tons		
AZ	1,000	900	1,100
AR	1,900	2,300	250
CA	6,963,000	5,766,000	6,180,000
GA	3,500	2,900	3,100
MI	102,700	32,500	95,000
MO	3,900	4,170	2,800
NY	178,000	155,000	180,000
NC	3,900	4,580	3,500
OH	8,500	3,100	8,000
OR	27,000	34,400	35,000
PA	90,000	82,000	83,000
TX	9,700	7,100	9,500
VA	5,600	6,200	6,200
WA	415,000	316,000	381,000
US	7,813,700	6,417,150	6,988,450

Honeydews: Area for Harvest, Summer Season

State	Usual Harvest Period	Area			2007 as % of 2006
		Harvested		For Harvest 2007	
		2005	2006		
		Acres			
AZ	May-Jul	3,300	3,700	3,000	81
CA	Jul-Sep	12,100	11,300	10,900	96
Total		15,400	15,000	13,900	93

Spring Onions: Area Planted and Harvested, Yield Per Acre, and Production, 2006 and Forecasted 2007

State	Area Planted		Area Harvested		Yield per Acre		Production	
	2006	2007	2006	2007	2006	2007	2006	2007
	Acres		Acres		Cwt		1,000 Cwt	
AZ	1,000	1,200	1,000	1,200	490	450	490	540
CA	8,100	7,700	7,900	7,500	415	420	3,279	3,150
GA	14,000	12,500	10,500	12,000	310	300	3,255	3,600
TX	17,700	12,500	15,200	10,800	270	360	4,104	3,888
Total	40,800	33,900	34,600	31,500	322	355	11,128	11,178

Irrigated Cropland Rented for Cash: Average Cash Rent per Acre, Arizona and Surrounding States, 2003-2007

State	2003	2004	2005	2006	2007
	Dollars				
AZ	135.00	150.00	165.00	180.00	170.00
CA	300.00	300.00	330.00	320.00	340.00
CO	93.00	91.00	100.00	100.00	100.00
UT	61.00	61.00	65.00	60.00	62.00

Irrigated Cropland: Average Value per Acre, Arizona and Surrounding States, 2003-2007

State	2003	2004	2005	2006	2007
	Dollars				
AZ	6,000	6,400	9,000	*10,500	10,800
CA	6,300	6,600	9,370	10,100	11,800
CO	2,000	2,100	2,500	*2,900	3,200
NM	2,650	3,000	3,500	4,500	5,400
NV	1,900	1,950	2,300	*2,900	3,100
UT	3,500	3,800	4,400	5,800	7,200

* Revised

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Release Dates For Upcoming National Reports

August 17.....Farm Labor
August 31.....Agricultural Prices
September 6.....Vegetables
September 12.....Cotton Ginnings
September 12.....Crop Production

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July Farm Prices Received Index Advanced 3 Points From Last Month

The preliminary All Farm Products Index of Prices Received by Farmers in July, at 142 percent, based on 1990-92=100, increased 3 points (2.2 percent) from June. The Crop Index is up 2 points (1.4 percent) and the Livestock Index increased 3 points (2.2 percent). Producers received higher commodity prices for milk, eggs, wheat, and snap beans. Lower prices were received for corn, broilers, hogs, and cantaloups. The overall index is also affected by the seasonal change based on a 3-year average mix of commodities producers sell.

Increased average marketings of grapes, wheat, hay, and tomatoes offset decreased marketings of milk, cantaloups, and potatoes.

The preliminary All Farm Products Index is up 25 points (21 percent) from July 2006. The Food Commodities Index, at 144, increased 4 points (2.9 percent) from last month and increased 25 points (21 percent) from July 2006.

Prices Paid Index Unchanged

The July Index of Prices Paid for Commodities and Services, Interest, Taxes, and Farm Wage Rates (PPITW) is 158 percent of the 1990-92 average. The index is unchanged from June but 9 points (6.0 percent)

above July 2006. Lower prices in July for feed grains, feeder pigs, LP gas, and gasoline offset higher prices for feeder cattle, complete feeds, milk cows, and nitrogen fertilizers.

Prices Received by Farmers: Arizona and United States, July 2006 and 2007 and June 2007

Commodity	Unit	Arizona			United States		
		July 2006 Entire Month	June 2007 Entire Month	July 2007 Mid-Month	July 2006 Entire Month	June 2007 Entire Month	July 2007 Mid-Month
Upland Cotton	¢ Lb	1/	1/	1/	46.80	46.40	46.80
Durum Wheat 2/	\$ Ton	---	---	---	127.70	183.30	208.30
Alfalfa Hay Baled 3/	\$ Ton	128.00	151.00	151.00	113.00	137.00	137.00
Cows 4/	\$ Cwt	45.00	51.00	52.00	46.40	50.10	51.40
Steers and Heifers	\$ Cwt	106.00	95.00	91.00	90.00	93.30	94.30
Beef Cattle 5/	\$ Cwt	94.40	84.40	81.60	85.80	89.10	90.30
Calves	\$ Cwt	135.00	109.00	120.00	137.00	125.00	125.00
All Milk 6/	\$ Cwt	11.90	20.40	22.30	11.70	20.20	21.70

1/ Prices not published to avoid disclosure of individual operations or insufficient sales.

2/ Not available for Arizona.

3/ Mid-month.

4/ Beef cows and cull dairy cows sold for slaughter.

5/ "Cows" and "steers and heifers" combined.

6/ Preliminary; before for hauling. Includes quality, quantity, and other premiums. Excludes hauling subsidies.

United States Price Index Summary Table

Index 1990-92 = 100	2006		2007	
	June	July	June	July
Prices Received	118	117	139	142
Prices Paid	149	149	158	158
Ratio 1/	79	79	88	90

1/ Ratio of index of prices received by farmers to index of prices paid by farmers.